



# DocsCorp Integration Matrix

Product	pdfDocs 3	pdfDocs 4	compareDocs	contentCrawler	cleanDocs	styleDocs
Portal Release	3.3.1100.2	4.10.0.19	5.0.200.14	5.0.300.2	3.1.100.14	7.3.6
Version	3.3 SP2 U1	4.10	5.0 U2	5.0 U3	3.1 U1	7.3.6
Release Date	14 <sup>th</sup> Dec 16	19 <sup>th</sup> October 21	11 <sup>th</sup> Feb 21	12 <sup>th</sup> Aug 21	19 <sup>th</sup> Feb 21	Refer to <a href="#">Note 14</a>
Microsoft Office	2010 <sup>a</sup> & 2013 <sup>a</sup>	2013 <sup>a</sup> , 2016 <sup>a</sup> & 2019 <sup>a</sup>	2013 <sup>a1</sup> , 2016 <sup>a1</sup> & 2019 <sup>a1</sup>	N/A	2013 <sup>a2</sup> , 2016 <sup>a22</sup> & 2019 <sup>a22</sup>	2013 <sup>a</sup> , 2016 <sup>a</sup> & 2019 <sup>a</sup>

## DMS

<b>iManage Client (FileSite/ DeskSite)</b>	8.2 <sup>1</sup> ; 8.5 <sup>1</sup> , 9.0 U3 <sup>1</sup>	9.3, 9.3.3 <sup>1aa</sup> (32 & 64bit), 9.3.5 <sup>1aa</sup> (32 & 64bit), DeskSite 9.3.6.96 <sup>1aa</sup> & FileSite 9.3.6.95 <sup>1aa</sup> (32 & 64bit)	9.3 (32 & 64bit) <sup>1</sup> , 9.3.3 <sup>1</sup> (32 & 64bit), 9.3.5 <sup>1</sup> (32 & 64bit), DeskSite 9.3.6.96 <sup>1</sup> & FileSite 9.3.6.95 <sup>1</sup> (32 & 64bit)	9.3 <sup>1a</sup> , 9.3.3 (32 & 64bit) <sup>1a</sup> , 9.3.5 (32 & 64bit) <sup>1a</sup> , DeskSite 9.3.6.96 <sup>1a</sup> & FileSite 9.3.6.95 <sup>1a</sup> (32 & 64bit)	9.3.3 (32 & 64bit), 9.3.5 (32 & 64bit), DeskSite 9.3.6.96 & FileSite 9.3.6.95 (32 & 64bit)	FileSite 9.3+ (32 and 64bit)
<b>iManage Server</b>	9.0 U4a <sup>1</sup>	9.0 SP1 <sup>1aa</sup> , 9.2 <sup>1aa</sup> , 9.3 (32 & 64bit) <sup>1aa</sup> , 9.4 <sup>1aa</sup> (64bit) <sup>1aa</sup> , 10 <sup>1aa</sup>	9.0 U4a <sup>1</sup> , 9.2 <sup>1</sup> , 9.3 (32 & 64bit) <sup>1</sup> , 9.4 (64bit) <sup>1</sup> , 10 <sup>1</sup>	9.0 U4a <sup>1a</sup> , 9.2 <sup>1a</sup> , 9.3 (32 & 64bit) <sup>1a</sup> , 9.4 (64bit) <sup>1a</sup> , 10 <sup>1a</sup>	9.0 U4a, 9.2 and 9.3 (32 & 64bit), 9.4 (64bit), 10 <sup>1</sup>	Supported servers with FileSite 9
<b>iManage Work 10</b>		10.2, 10.3	10.2 <sup>1</sup> , 10.3 <sup>1</sup>	10.2 <sup>1a</sup> , 10.3 <sup>1a</sup>	10.2 <sup>1</sup> , 10.3 <sup>1</sup>	No
<b>Laserform</b>	No	10.1.0 SP1	No	No	No	No
<b>Microsoft SharePoint</b>	2007 <sup>3</sup> ; 2010 <sup>3</sup> & 2013 <sup>3</sup>	2010 <sup>3</sup> , 2013 <sup>3</sup> & 2016 <sup>3</sup> Online (O365) from pdfDocs 4.4	2010 <sup>3a</sup> & 2013 <sup>3a</sup> Online (O365)	No	No	No
<b>Micro Focus Content Manager</b>	6 <sup>2</sup> ; 7.0 <sup>2</sup> ; 7.1 <sup>2</sup> , 7.2 <sup>2</sup>  Client 32bit only.	8.2 <sup>2</sup> , 8.3 <sup>2</sup> , 9.1 <sup>2</sup> , 9.2 <sup>2</sup>	No	7.1 <sup>2a</sup> , 7.2 <sup>2a</sup> , 7.3 <sup>2a</sup> , 8.1 <sup>2a</sup> , 8.2 <sup>2a</sup> , 8.3 <sup>2a</sup> , 9.1 <sup>2a</sup> , 9.2 <sup>2a</sup> , 9.3 <sup>2a</sup> , 9.4 <sup>2a</sup>  Client 32bit only	No	
<b>NetDocuments</b>	13.2 <sup>4</sup>	18.1 <sup>4</sup>	18.1 <sup>4</sup>	18.1 <sup>4</sup>	18.1 <sup>4</sup>	Current version
<b>ndOffice</b>	No	2.2.23.10689 <sup>4</sup> 2.3.0.11411 <sup>4</sup> 2.5.1.12854 <sup>4</sup>	2.2.23.10689 <sup>4</sup> 2.3.0.11411 <sup>4</sup> 2.5.1.12854 <sup>4</sup>	No	2.2.23.10689 <sup>4</sup> 2.3.0.11411 <sup>4</sup> 2.5.1.12854 <sup>4</sup> 2.7.1.14585 <sup>4</sup>	2.7.1
<b>Objective</b>	7.4 <sup>5</sup> ; 7.5 <sup>5</sup> and 8.1 <sup>5</sup>	No	No	No	No	No



# DocsCorp Integration Matrix

Product	pdfDocs 3	pdfDocs 4	compareDocs	contentCrawler	cleanDocs	styleDocs
Portal Release	3.3.1100.2	4.10.0.19	5.0.200.14	5.0.300.2	3.1.100.14	7.3.6
Version	3.3 SP2 U1	4.10	5.0 U2	5.0 U3	3.1 U1	7.3.6
Release Date	14 <sup>th</sup> Dec 16	19 <sup>th</sup> October 21	11 <sup>th</sup> Feb 21	12 <sup>th</sup> Aug 21	19 <sup>th</sup> Feb 21	Refer to <a href="#">Note 14</a>
OpenText Content Server	CS10 SP2 <sup>6</sup>	CS10.5 SP1 2015 <sup>6</sup> v10.5.0.1918  CS16.2 <sup>6</sup> v16.0.1.999, v16.2.9	No	CS10 SP2 <sup>6a</sup> v10.5 <sup>6a</sup>  CS16 <sup>6a</sup> v16.0.1.999, v16.2.1 <sup>6a</sup> , v16.2.9 <sup>6a</sup> , v16.2.11 <sup>6a</sup>	No	No
OpenText Enterprise Connect	EC10.2.1 for CS10 SP2 <sup>7</sup>  EC10 not available for eDocs	EC10.5 <sup>7</sup> v10.5.0.177	No	No	No	No
OpenText eDOCS	5.1 <sup>8</sup> 5.2 <sup>8</sup> 5.3.1 <sup>8</sup> P4; DM5.3 P5 RU4 <sup>8</sup> DM 6 <sup>8</sup>	5.3.1 P6RU1 <sup>8a</sup> , 10.0 P2 <sup>8a</sup> , 10.0 P2U1 <sup>8a</sup> , 16.1 <sup>8a</sup> , 16.2.0 <sup>8a</sup> , 16.3.0 <sup>8a</sup> , 16.4 <sup>8a</sup> , 16.5 <sup>8a</sup>	5.3.1 P6RU1 <sup>8</sup> , DM5.3 P5 RU4 <sup>8</sup> 10.0 P2 <sup>8</sup> 16.1 <sup>8</sup> 16.2.0 <sup>8</sup> , 16.3.0 <sup>8</sup> , 16.4 <sup>8</sup> , 16.5 <sup>8</sup>	5.1 <sup>8b</sup> , 5.2 <sup>8b</sup> , 5.3.1 P6RU1 <sup>8b</sup> , 5.3 P5 RU4 <sup>8b</sup> , 10.0 P2 <sup>8b</sup> , 16.1 <sup>8b</sup> , 16.2.0 <sup>8b</sup> , 16.3.0 <sup>8b</sup> , 16.4 <sup>8b</sup> , 16.5 <sup>8b</sup> , 16.6 <sup>8b</sup> , 16.7 <sup>8b</sup>	10.0 P2 <sup>8</sup> , 16.3 <sup>8</sup> , 16.5.3 <sup>8</sup> , 16.7 <sup>8</sup>	No
ProLaw	11 <sup>10</sup> & 12 <sup>10</sup>	2014 <sup>10</sup> , 2015.1 <sup>10</sup> & 2016.2 <sup>10</sup>	11, 12, 2014, 2015.1 & 2016.2	11 <sup>10a</sup> , 12 <sup>10a</sup> , 2015.1 <sup>10a</sup> , 2016.2 <sup>10a</sup> , 2017.1 SP1 <sup>10a</sup>	No	No
Visualfiles	2.4.4.3 <sup>11</sup>	Available from pdfDocs 4.2	No	No	No	No
Worldox	GX <sup>12</sup> ; GX2 <sup>12</sup> & GX3 <sup>12</sup>	GX3 <sup>12</sup> & GX4 <sup>12</sup>	GX <sup>12</sup> GX2 <sup>12</sup> , GX3 <sup>12</sup> . & GX4 <sup>12</sup>	GX2 <sup>12a</sup> GX3 <sup>12a</sup> GX4 <sup>12a</sup> <b>not</b> GX	No	No
<b>Other</b>						
RMail	No	No	No	No	RMail 10.3.20 <sup>13</sup>	No



## Notes

a – Both x32 and x64 supported.

Note: Office 365 is supported when installed locally

a1 – Both x32 and x64 supported.

Note: Office 365 is supported when installed locally

a2 – cleanDocs Outlook add-in supports Outlook and Word add-ins support Office 2013, 2016 and 2019. Both x32 and x64 Office versions are supported.

a22 - Note: Office 365 is supported when installed locally.

- For a full list of system requirements, please refer to each products System Requirement page at [www.docscorp.com/products/](http://www.docscorp.com/products/)

1 – Also including FileSite & DeskSite integration via Worksite Anywhere

Import / Open from iManage available.

Save into options are Save as New Document / Current Version / New Version or Related.

pdfDocs right click options offer Save As New Document / New Version / Related Document; Email as PDF; Apply Digital Signature; OCR to Word; Load into Project.

compareDocs offers 'Compare with compareDocs' & 'Compare to Previous Version' from FileSite/ Desksite right click  
Only 'Compare with compareDocs' from the browser for iManage Work 10

'Clean with cleanDocs' from iManage Work 10 Web no longer requires Filesite/DeskSite to be installed.

1a – contentCrawler options available - Save as New Version; Save as Related and Replace Original.

1aa – pdfDocs 4

Also including FileSite & DeskSite integration via Worksite Anywhere

Import / Open from iManage available.

Save into options are Save as New Document / Current Version / New Version or Related.

pdfDocs right click options offer Open in pdfDocs; Import into Project; Email as PDF; Save as New Document / New Version / Related Document; Export to Word.

2 – Import from HP TRIM not currently available.

Save into options offer Create rendition as PDF; Create new version as PDF; Convert record to PDF and Create new record as PDF

HP TRIM external Links offer Load into Project as PDF; Email as PDF; Create Rendition as PDF / New version as PDF / New Record as PDF; Convert record to PDF.

pdfDocs is currently only compatible with HP TRIM Client 32bit, and not compatible with HP TRIM Client 64bit.

2a – contentCrawler options available - Save as New Revision and Replace Original.

Also see additional information on HP TRIM Email Record handling in contentCrawler Create and Manage Service Guide – Page 43

3 – Import from Microsoft SharePoint available.

Save into options are as New Document, or New Version if version control enabled in SharePoint.

Microsoft SharePoint right clicks offer Send to pdfDocs.

3a -compareDocs - Open from Microsoft SharePoint is now available.

Save into options are as New Document, or New Version if version control enabled in SharePoint

Microsoft SharePoint right clicks offer Send to compareDocs.



## Notes

### 4 - Import/ Open from NetDocuments available.

Save into to NetDocuments as New Document / Version or Related Document.

For ndOffice, Save into to NetDocuments as New Document / Version or Attachment

In NetDocuments, Send to application.

contentCrawler options available are Save as New Version and Save as Replace Original. Note: contentCrawler will search and assess documents marked as 'Official version' only

cleanDocs can receive documents via NetDocuments > Send To Application, and can save back as New Version, New Document, or Replace Current Version. Relies on ndOffice 2.2 or newer installed locally.

### 5 – Import from Objective available.

Save into to Objective as New Document or New Version of Existing Document.

In Objective, extenders offer Load into Project; Save as New Document / New Version and Email as PDF.

### 6 – Import from Content Server available (for CS10.2 and upwards, Enterprise Connect must be installed).

Save into to Content Server as New Document; New Version; New Rendition; New Generation; New Shortcut (for CS10.2 and upwards, Enterprise Connect must be installed).

In Content Server, right clicks offer Email as PDF; Create as New Document / New Version / New Rendition / New Generation / New Shortcut; Apply Digital Signature and OCR to Word, Load into Project.

### 6a – contentCrawler options available are Save as New Version and Save as Rendition.

### 7 – Import from Enterprise Connect, utilizes Content Server integration settings.

Save into to Enterprise Connect, utilizes Content Server integration settings and offers Save as New Document; New Version; New Rendition; New Generation; New Shortcut.

In Enterprise Connect, right clicks (on single document selection only) offer Email as PDF; Create as New Document / New Version / New Rendition / New Generation / New Shortcut; Apply Digital Signature and OCR to Word, Load into Project.

### 8 – Import from eDocs available.

Save into to eDocs as New Document / New Version / Related Document / Attachment and Sub-version.

In eDocs, right clicks offer Email as PDF; Create as New Document / New Version / Related / Attachment / Sub-version; Apply Digital Signature; OCR to Word; OCR to PDF, Load into Project.

compareDocs right click options offer Send to compareDocs.

cleanDocs support right-click > Clean with cleanDocs in eDocs 10.x, 16.3, 16.5.3, and 16.7 or newer. Certain intermediate versions (e.g. 16.5.1 and 16.5.2) are not supported.

### 8a – pdfDocs 4

Import from eDocs available.

Save into to eDocs as New Document / New Version / Related Document / Attachment and Sub-version.

In eDocs, right clicks offer Open in pdfDocs; Import into Project; Email as PDF; Save as New Document / New Version / Sub-version / Attachment / Related; Export to Word.



## Notes

8b– contentCrawler options available are Save as New Version / Related / Attachment or Replace Original.

9 – Import from Livelink available.

Save into options offer Saved as a New Document / Current Version / New Version or Related.

Livelink right click options offer Save As New Document / New Version / Related Document; Email as PDF; Load into Project; Apply Digital Signature; OCR to Word.

9a – contentCrawler options available are Save as New Version / Rendition

10 – Import from ProLaw available.

Save into options offer Save as New Document / New Version.

ProLaw right click options not available.

10a – contentCrawler options available are Replace Original

11 – Import from Visualfiles available.

Save into Visualfiles as New History Document

No right clicks available in Visualfiles.

12 – Import from Worldox available.

Save into options offer Save as New Document / Current Version / New Version and Related Document.

pdfDocs right click options offer Apply Digital Signature; Create as New Document / Related Document/ New Version; Email as PDF; Load into Project; OCR to Word.

compareDocs right click options offer Send to compareDocs.

12a – Installer wizard page to collect user and password information to run CC service under a user context.

contentCrawler options available are Save as New Version and Replace Original.

13 – RMail integration requires the “RMail for cleanDocs” build, **not the regular RMail Outlook add-in**. Please visit the following link to learn more: <https://www.docscorp.com/cleanDocs-RMail>.

14 – The installer for styleDocs is not currently available on the client portal. Please contact DocsCorp sales for access to the installer.



# DocsCorp integration matrix

## How to read

DocsCorp Integration Matrix					
Product	pdfDocs 3	pdfDocs 4.4	compareDocs	contentCrawler	cleanDocs
Portal Release	3.3.7.25	4.4.0.101	4.2.400.34	3.1.500.29	1.8.100.3
Version	3.3 SP1 U1b	4.4	4.2 U4	3.1 U5	1.8 U1
Release Date	1 <sup>st</sup> Oct 13	7 <sup>th</sup> Dec 16	4 <sup>th</sup> Nov 16	22 <sup>nd</sup> Aug 16	3 <sup>rd</sup> Nov 16
Microsoft Office	2007, 2010 <sup>8</sup> & 2013 <sup>9</sup>	2010 <sup>8</sup> , 2013 <sup>9</sup> & 2016 <sup>4</sup>	2007, 2010 <sup>8,1</sup> , 2013 <sup>9,1</sup> & 2016 <sup>4,1</sup>	N/A	2007 <sup>8,2</sup> , 2010 <sup>8,2</sup> , 2013 <sup>9,2</sup> & 2016 <sup>4,2</sup>
DMS					
HP TRIM	6 <sup>2</sup> ; 7.0 <sup>2</sup> ; 7.1 <sup>2</sup> & 7.2 <sup>2</sup> Client 32bit only.	7.2 <sup>2</sup> , 8.2 <sup>2</sup> & 8.3 <sup>2</sup> Client 32bit only	No	7.1 <sup>2a</sup> , 7.2 <sup>2a</sup> , 7.3 <sup>2a</sup> , RM8.1 <sup>2a</sup> , RM8.2 <sup>2a</sup> , RM8.3 <sup>2a</sup> Client 32bit only	No
iManage	8.2 <sup>1</sup> ; 8.5 <sup>1</sup> , 9.0 U3 <sup>1</sup> and Server 9.0 U4a <sup>1</sup>	8.5 <sup>1</sup> , 9.0 U5 <sup>1aa</sup> , 9.2 <sup>1aa</sup> and 9.3 <sup>1aa</sup> & Server 9.0 SP1 <sup>1aa</sup> , 9.2 <sup>1aa</sup> and 9.3.1 (32bit & 64bit) <sup>1aa</sup>	8.5 <sup>1</sup> , 9.0 U3 <sup>1</sup> , Server 9.0 U4a <sup>1</sup> and 9.2 <sup>1</sup> , 9.3 (32bit & 64bit) <sup>1</sup>	8.2 <sup>1a</sup> ; 8.5 <sup>1a</sup> ; 9.0 U3 <sup>1a</sup> , 9.2 <sup>1a</sup> , 9.3 <sup>1a</sup> and Server 9.0 U4a <sup>1a</sup> , 9.2 <sup>1a</sup> , 9.3(32bit & 64bit) <sup>1a</sup>	8.5, 9.0 U4 and Server 9.0 U4a, 9.2 and 9.3 (32bit & 64bit)
Laserforms	No	9.7.4 (from pdfDocs 4.4)	No	No	No
Microsoft SharePoint	2007 <sup>3</sup> ; 2010 <sup>3</sup> & 2013 <sup>3</sup>	2010 <sup>3</sup> & 2013 <sup>3</sup> From pdfDocs 4.2  (O365) from pdfDocs 4.4	2007 <sup>3a</sup> , 2010 <sup>3a</sup> & 2013 <sup>3a</sup> , Online (O365)	2007 <sup>3b</sup> ; 2010 <sup>3b</sup> & 2013 <sup>3b</sup> , Online (O365) <sup>3b</sup>	No
netdocuments	13.2 <sup>4</sup>	16.3 <sup>4</sup>	16.3 <sup>4</sup>	16.3 <sup>4</sup>	No
ndOffice	No	1.9.2.6108 <sup>4</sup>	1.9.2.6108 <sup>4</sup>	No	No
Objective	7.4 <sup>5</sup> ; 7.5 <sup>5</sup> and 8.1 <sup>5</sup>	No	No	No	No
OpenText Content Server	CS10 SP2 <sup>6</sup>	CS10.5 SP1 2015 <sup>6</sup> v10.5.0.1918 CS16.2 <sup>6</sup> v16.0.1.999	No	CS10 SP2 <sup>6a</sup> ,v10.5 <sup>6a</sup> CS16 <sup>6a</sup> v16.0.1.999	No
OpenText Enterprise Connect	EC10.2.1 for CS10 SP2 <sup>7</sup>  EC10 not available for eDocs DM	EC10.5 <sup>2</sup> v10.5.0.177	No	No	No

The first line of information will show DMS version compatibility with current portal build

Current portal build number, version and release date.

Version date. Information will be updated when a new release is signed off on by QA.

Published: December 2016  
Publisher: Marketing  
Review: R&D



### DMS Version Compatibility

Please note, not all releases of a DMS are tested, if a given DMS is not recorded in our Integration Matrix it does not necessarily reflect non-compatibility. We will endeavour to keep this document accurate but if a particular DMS release is not recorded then please raise a support call to verify current status.

